

(Translation)

Sor Nor Yor. 3012/237/2012

May 3, 2012

Subject : Disclosure of the Minutes of the Annual General Meeting of Shareholders  
No.1/2012 on the web-site

Attention : The President  
Stock Exchange of Thailand

Serm Suk Public Company Limited has disclosed the Minutes of the Company's Annual General Meeting of Shareholders No.1/2012, held on Thursday April 19, 2012 at the Swissotel Le Concorde, "Salon B Room", 2<sup>nd</sup> Floor, No.204 Rachadaphisek Road, Huay Kwang, Bangkok 10310 to the public via the company' s website (<http://www.sermsukplc.com>) as from May 3, 2012.

It would be highly appreciated if you could pass this information to the shareholders and all concerned people.

Yours sincerely,

*Somchai Bulsook*  
(Somchai Bulsook)  
Chief Executive Officer